

| Annexure-3 | | | | | | | | | | | | | | |
|--|--|---------------------------|----------------|---------------------------|-------------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|-------------------------------|------------------------------------|-----------------|
| Name of the corporate debtor: Shree Maheshwar Hydel Power Corporation Limited ; Date of commencement of CIRP: September 27, 2022; List of Creditors as on: 10.04.2024 | | | | | | | | | | | | | | |
| List of secured financial creditors (other than financial creditors belonging to any class of creditors) (Amount in ₹) | | | | | | | | | | | | | | |
| Sl. No. | Name of Creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any Mutual dues, that may be set-off | Amount of claim not admitted* | Amount of claim under verification | Remarks, if any |
| | | Date of receipt | Amount claimed | Amount of claim admitted* | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC | | | | | |
| 1 | Power Finance Corporation Limited | 14.10.2022 | 30,889,300,000 | 30,888,010,318 | Term loan and ZCB | 30,888,010,318 | 30,888,010,318 | No | 27.72% | NIL | NIL | 1,289,682 | | |
| 2 | REC Limited | 13.10.2022 | 14,278,110,313 | 14,278,110,313 | Term Loan | 14,278,110,313 | 14,278,110,313 | No | 12.81% | NIL | NIL | - | | |
| 3 | IFCI Limited | 13.10.2022 | 2,817,553,466 | 2,100,233,597 | Term loan and ZCB | 2,100,233,597 | 2,100,233,597 | No | 1.88% | NIL | NIL | 717,319,869 | | |
| 4 | Life Insurance Corporation of India | 13.10.2022 | 4,151,508,495 | 4,094,203,271 | Term loan and ZCB | 4,094,203,271 | 4,094,203,271 | No | 3.67% | NIL | NIL | 57,305,224 | | |
| 5 | HUDCO | 14.10.2022 | 19,013,194,528 | 19,013,194,528 | Term Loan | 19,013,194,528 | 19,013,194,528 | No | 17.06% | NIL | NIL | - | | |
| 6 | Bank of Baroda | 14.10.2022 | 1,911,254,509 | 1,582,350,574 | Term loan and ZCB | 1,582,350,574 | 1,582,350,574 | No | 1.42% | NIL | NIL | 328,903,934 | | |
| 7 | Edelweiss Asset Reconstruction Company Limited | 14.10.2022 | 6,398,498,287 | 6,398,498,287 | Term Loan | 6,398,498,287 | 6,398,498,287 | No | 5.74% | NIL | NIL | - | | |
| 8 | National Insurance Company Limited | 14.10.2022 | 89,120,651 | 88,591,871 | Term loan and ZCB | 88,591,871 | 88,591,871 | No | 0.08% | NIL | NIL | 528,780 | | |
| 9 | United India Insurance Company Limited | 14.10.2022 | 119,336,971 | 118,025,365 | Term loan and ZCB | 118,025,365 | 118,025,365 | No | 0.11% | NIL | NIL | 1,311,606 | | |
| 10 | State Bank of India | 12.10.2022 | 9,934,242,962 | 9,934,242,962 | Term loan and ZCB | 9,934,242,962 | 9,934,242,962 | No | 8.92% | NIL | NIL | - | | |
| 11 | IDBI Bank Ltd | 14.10.2022 | 1,172,443,378 | 1,170,498,051 | Term loan and ZCB | 1,170,498,051 | 1,170,498,051 | No | 1.05% | NIL | NIL | 1,945,328 | | |
| 12 | The Oriental Insurance Company Limited | 14.10.2022 | 108,454,275 | 106,874,144 | Term loan and ZCB | 106,874,144 | 106,874,144 | No | 0.10% | NIL | NIL | 1,580,131 | | |
| 13 | The New India Assurance Co. Ltd | 14.10.2022 | 1,071,252,934 | 203,031,193 | Term loan and ZCB | 203,031,193 | 203,031,193 | No | 0.18% | NIL | NIL | 868,221,741 | | |
| 14 | General Insurance Corporation of India | 13.10.2022 | 152,458,368 | 152,344,491 | Term loan and ZCB | 152,344,491 | 152,344,491 | No | 0.14% | NIL | NIL | 113,877 | | |
| 15 | Central Bank of India | 14.10.2022 | 378,720,523 | 304,278,151 | ZCB | 304,278,151 | 304,278,151 | No | 0.27% | NIL | NIL | 74,442,372 | | |
| TOTAL | | | 92,485,449,660 | 90,432,487,116 | | 90,432,487,116 | 90,432,487,116 | | 81.15% | | | 2,052,962,544 | - | |
| <i>*That as per the Regulation 13 of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the claims are accepted and non-accepted for collation. Therefore, the claims whatever not accepted for collation mentioned in the column “Amount of claim not admitted” due to format limitation.</i> | | | | | | | | | | | | | | |
| <i>Notes:</i> | | | | | | | | | | | | | | |
| <i>1.Pursuant to second proviso to Section 21 of the Insolvency and Bankruptcy Code, 2016, voting share in CoC has been given to the related party Financial Creditors.</i> | | | | | | | | | | | | | | |
| <i>2.That regulation 14 of IBBI(Insolvency Resolution Process for Corporate Persons) regulations, 2016 stipulates that where the amount claimed by a creditor is not precise due to any contingency or other reason, the interim resolution professional or the resolution professional, as the case may be, shall make the best estimate of the amount of the claim based on the information available with him. The interim resolution professional or the resolution professional, as the case may be, shall revise the amounts of claims admitted, including the estimates of claims made under sub-regulation (1), as soon as may be practicable, when he comes across additional information warranting such revision.</i> | | | | | | | | | | | | | | |
| <i>3.That in pursuant to aforesaid regulation 14 of IBBI(Insolvency Resolution Process for Corporate Persons) regulations, 2016, the resolution professional has reverified the claims based on the documents available with him. In pursuant to the above, RP also revised the claim amount admitted including the estimates of claims made by IRP under sub-regulation (1) of regulation 14.</i> | | | | | | | | | | | | | | |
| <i>4.In view of the non-cooperation from the erstwhile promoters, management and employees of the Corporate Debtor, the claim have been verified and admitted solely on the basis of the information and documents provided/submitted by the claimants. the RP shall have the right to revise the amounts of claims admitted, including the estimates of claims, as soon as may be practicable, on receipt of additional information warranting such revision.</i> | | | | | | | | | | | | | | |